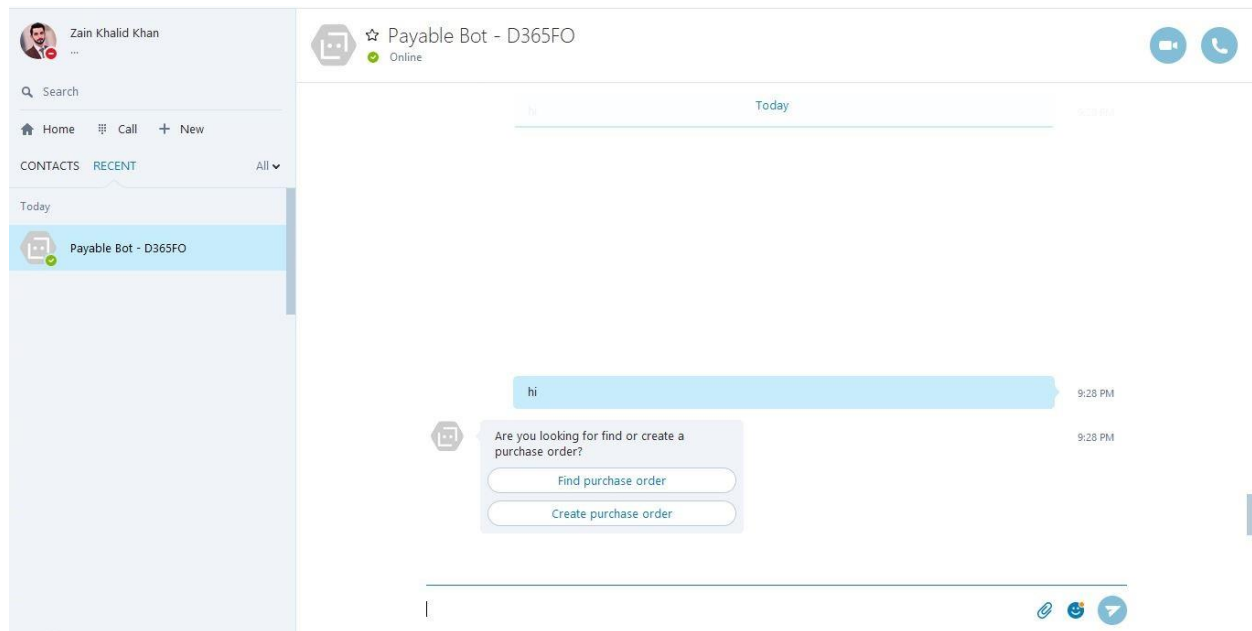


Payable Bot – D365FO

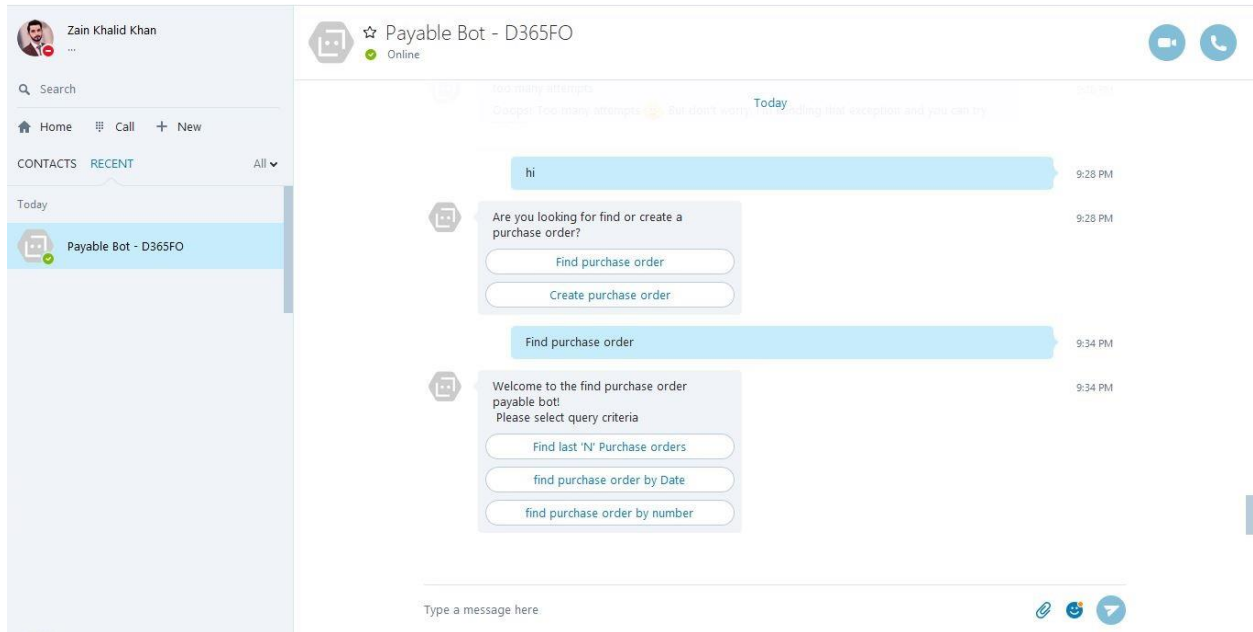
Payable Bot- D365FO is a chat-bot designed to facilitate the payable people in the company to create purchase orders in the **MS Dynamics365 for Operations** and also find the purchase orders from the **MS Dynamics365 for Operations**. It is an instruction based integrate chat-bot so, we need to go according to instructions to make full use of this chat-bot.

Please, follow the screens to run the happy flow of the **Payable Bot – D365FO**.



You can see, there are two options **Payable Bot – D365FO** giving us.

1. **Find purchase order**
2. **Create purchase order**

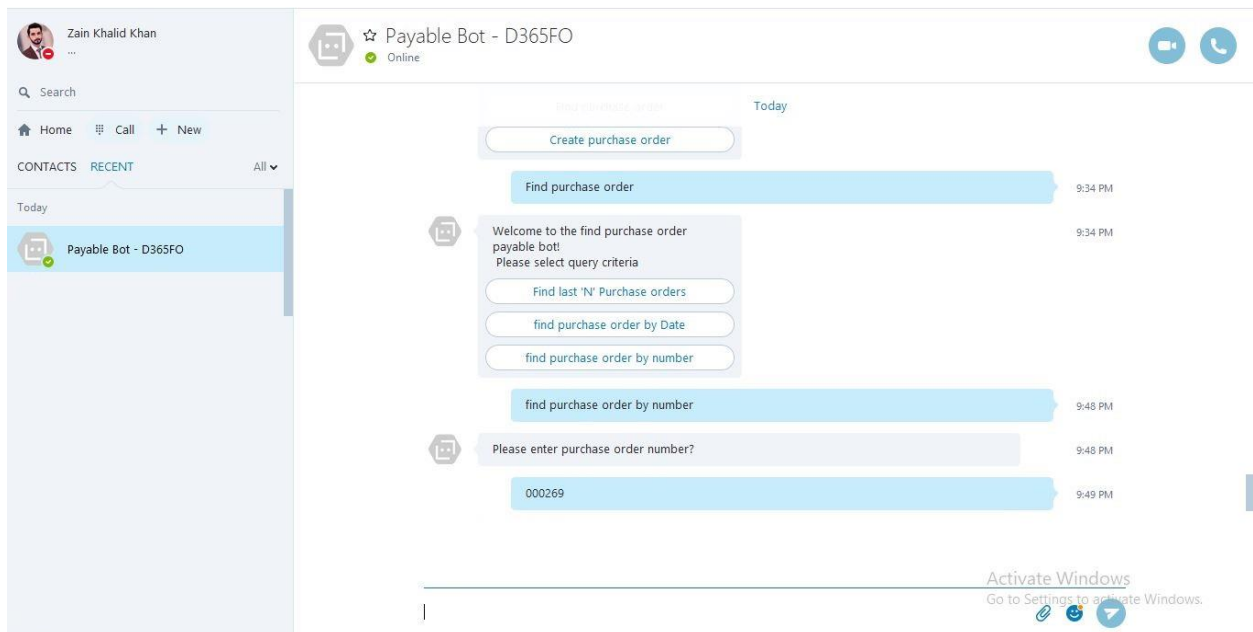


You can see in above image.

User selected the option **Find purchase order**.

Here, **Payable Bot – D365FO** is giving us three options to find purchase order.

1. **Find last 'N' Purchase orders**
2. **Find purchase order by date**
3. **Find purchase order by number**



In above screen, I have selected **Option no. 3**

which is **Find purchase order by number.**

You can see I have entered Purchase order number: **000269**

This purchase order is coming in real-time from D365FO.

The screenshot shows a chat window with a contact named 'Payable Bot - D365FO'. The chat history includes:

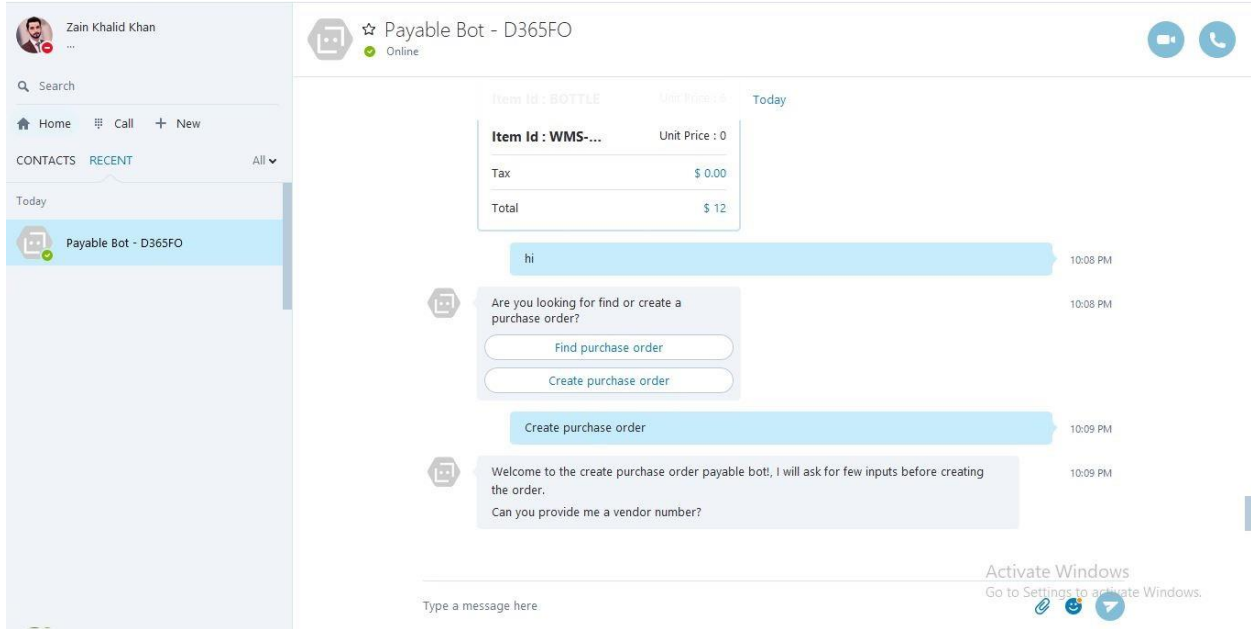
- A user message: "Please enter purchase order number?" (9:49 PM)
- A user message: "000269" (9:49 PM)
- A bot response: "Please wait, I am looking for purchase order: 000269... I found in total 1 Order for your inputs:" (9:49 PM)
- A bot response showing a card for "Purchase order : 000269 - Med Supplies" (9:49 PM)

Purchase order : 000269 - Med Supplies	
Vendor Number:	1001
Item Id : QMS	Unit Price : 6
Item Id : BOTTLE	Unit Price : 6
Item Id : WMS-...	Unit Price : 0
Tax	\$ 0.00
Total	\$ 12

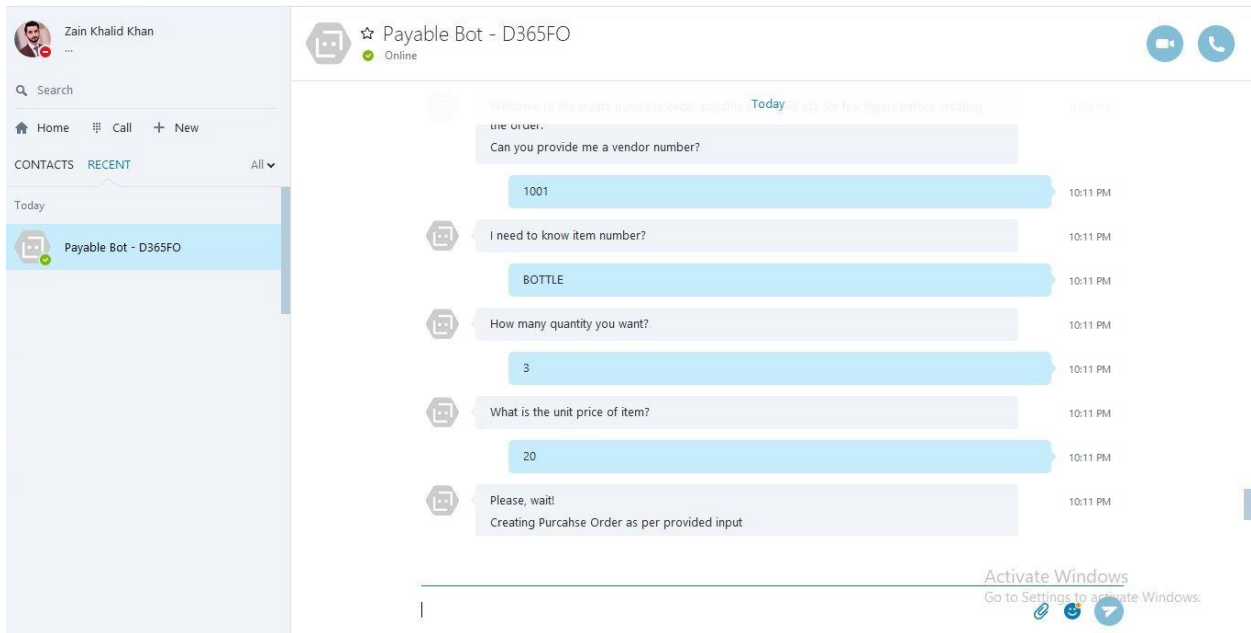
At the bottom right of the chat window, there is a watermark: "Activate Windows Go to Settings to activate Windows."

Payable Bot – D365FO has found the PO in the card display.

Now, I will try to create Purchase order in D365FO using **Payable Bot – D365FO.**



Now, **Payable Bot – D365FO** will ask for some inputs from user to create purchase order in D365FO.



Provided inputs you can see in the above image.

Chat interface showing a conversation with 'Payable Bot - D365FO'. The chat history includes:

- How many quantity you want? (Today)
- 3 (10:11 PM)
- What is the unit price of item? (10:11 PM)
- 20 (10:11 PM)
- Please, wait! (10:11 PM)
- Creating Purchase Order as per provided input (10:11 PM)

The bot has generated a purchase order summary:

Purchase order : 000270 - Med Supplies	
Vendor Number:	1001
Item Id : BOTTLE	Unit Price : 20
Tax	\$ 0.00
Total	\$ 20

Finally, the purchase order with number: **000270** has been created in D365FO with the help of **Payable Bot – D365FO**.

Note: **Payable Bot – D365FO** is first to create integrated chat-bot with D365FO. Validations, process redefining and more flexibility can be added in this chat-bot in next releases.

Thanks for staying tuned...